



Financial Update

July 2020

The background features two faint, light-blue icons. On the left is a document icon with a folded top-right corner and several horizontal lines representing text. On the right is a magnifying glass icon, consisting of a circular lens and a handle pointing towards the bottom right. The text 'Apportionment Collections' is centered horizontally and partially overlaps both icons.

Apportionment Collections

Jurisdictional Apportionments – YTD July 2020

Figures In thousands	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
World Service	\$ 20,892	\$ 26,844	\$ 77,848	\$ 77,761	26.8%	34.5%	\$ (5,952)	-7.7%
Episcopal	\$ 7,458	\$ 8,702	\$ 23,054	\$ 23,028	32.3%	37.8%	\$ (1,244)	-5.4%
Ministerial Education	\$ 5,402	\$ 6,899	\$ 19,720	\$ 19,698	27.4%	35.0%	\$ (1,497)	-7.6%
Black College	\$ 3,058	\$ 3,755	\$ 10,488	\$ 10,477	29.2%	35.8%	\$ (697)	-6.7%
General Administration	\$ 2,630	\$ 3,234	\$ 9,244	\$ 9,233	28.5%	35.0%	\$ (604)	-6.6%
Africa University	\$ 743	\$ 868	\$ 2,347	\$ 2,345	31.7%	37.0%	\$ (125)	-5.4%
Interdenom. Cooperation	\$ 565	\$ 737	\$ 2,056	\$ 2,054	27.5%	35.9%	\$ (172)	-8.4%
Total	\$ 40,749	\$ 51,040	\$ 144,757	\$ 144,596	28.1%	35.3%	\$ (10,291)	-7.1%

- Overall Collection Rate = 28.1% vs. 35.3% in 2019
- Episcopal Fund Collection Rate = 32.3% vs. 37.8% in 2019
- World Service Collection Rate = 26.8% vs. 34.5% in 2019
- General Administration Collection Rate = 28.5% vs. 35.0 % in 2019

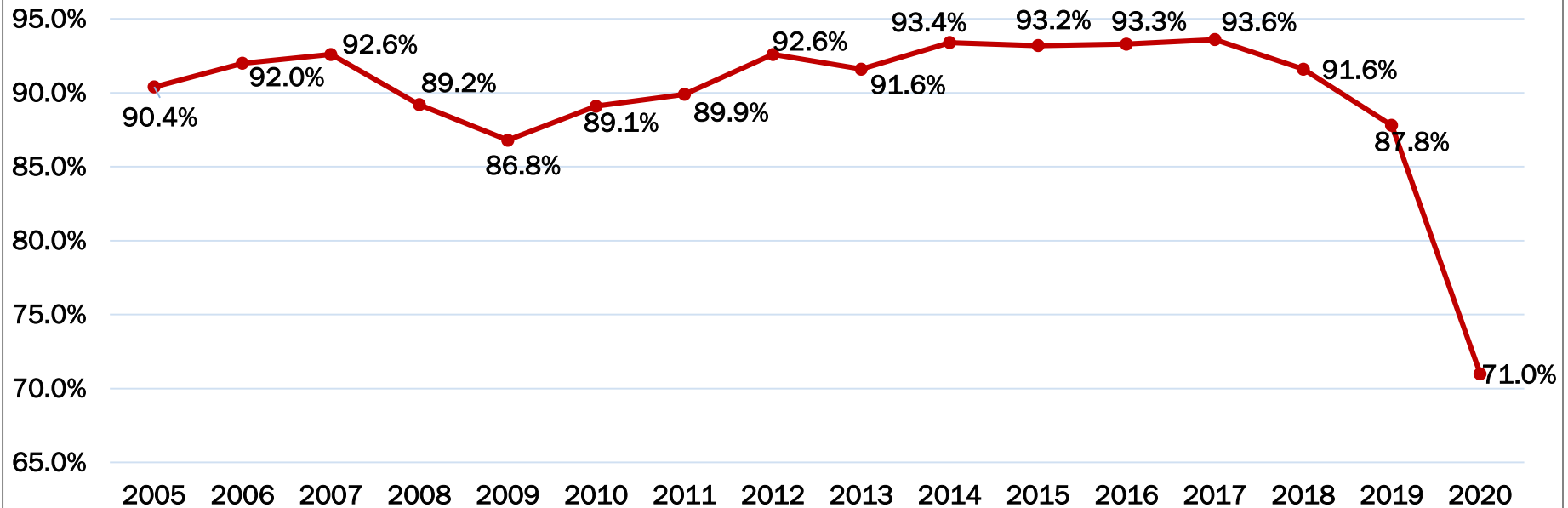
Jurisdictional Apportionment Collections – Month of July

Apportioned Fund	JULY RECEIPTS (In Thousands)							
	2017	2018	2019	2020	Change from 2017		Change from 2019	
World Service	4,939	5,659	4,516	4,445	(493)	-10%	(70)	-2%
Episcopal	1,515	1,723	1,481	1,666	151	10%	185	13%
Ministerial Education	1,269	1,435	1,250	1,242	(27)	-2%	(9)	-1%
Black College	671	768	668	739	67	10%	71	11%
General Administration	590	673	550	662	72	12%	112	20%
Africa University	150	180	143	185	36	24%	42	29%
Interdenom. Cooperation	101	143	125	118	17	17%	(8)	-6%
Total	9,234	10,582	8,733	9,057	(177)	-2%	324	4%

- July 2020 collections:
 - Down 2% compared to 2017.
 - Up 4% compared to 2019 except for World Service, Ministerial Education and Interdenominational Cooperation Funds
 - Total apportionments for all three years are virtually the same.

Jurisdictional Apportionments – Episcopal Fund

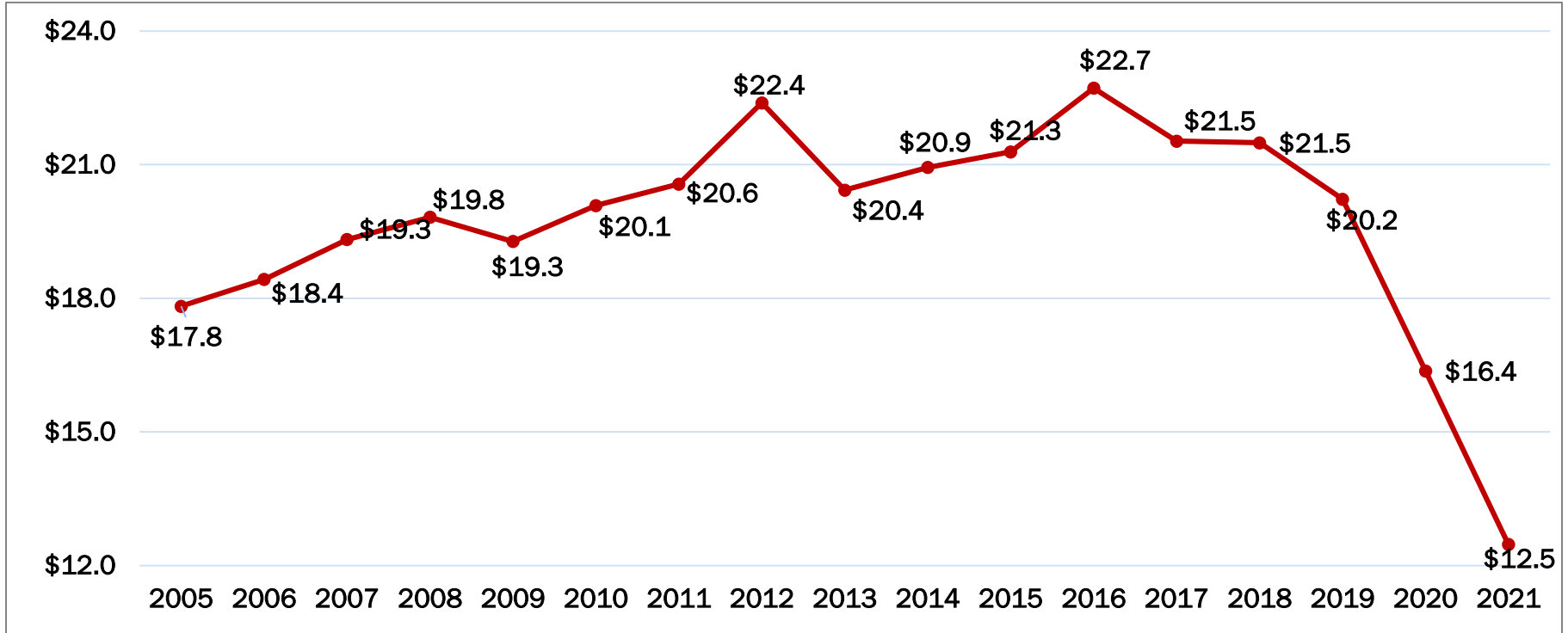
Episcopal Fund Collection Rate Trends



2020 Projection is based upon year-to-date June in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of June 2020 is 66.1% vs. 65.6% as of May 2020.

Episcopal Fund Collection Trend in Millions of \$

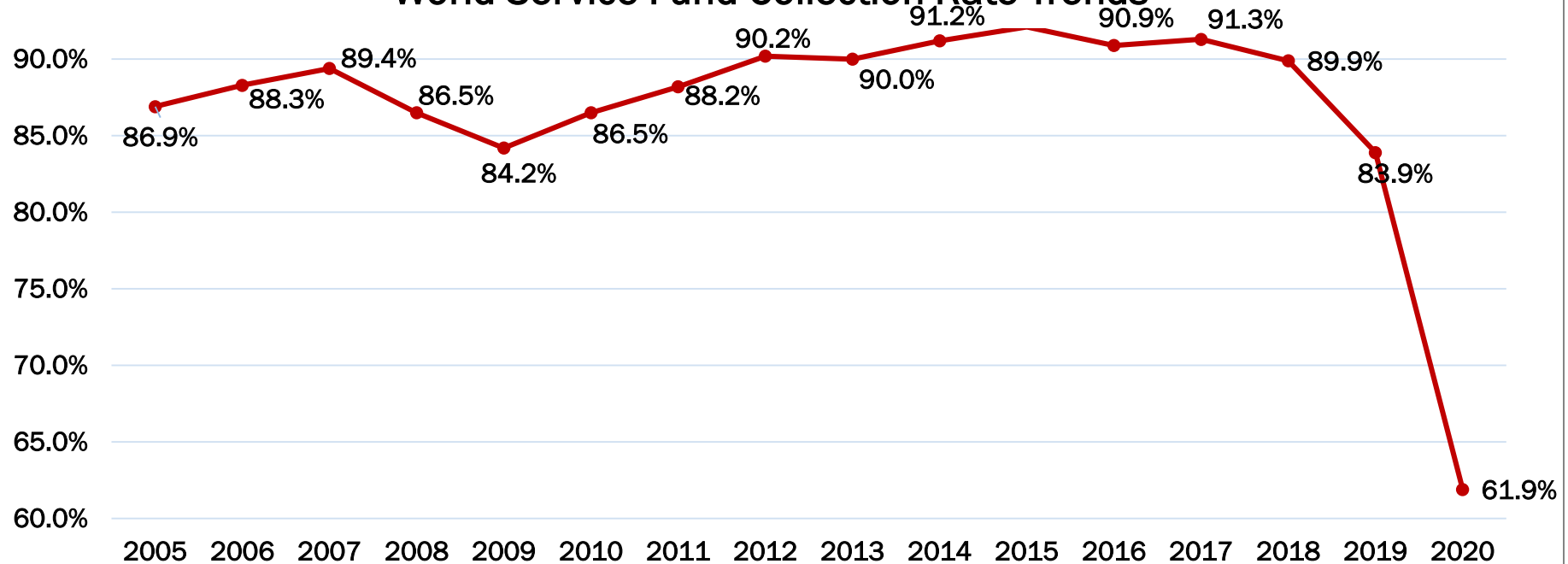


2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 43% lower than the average collections in 2016-2019.**

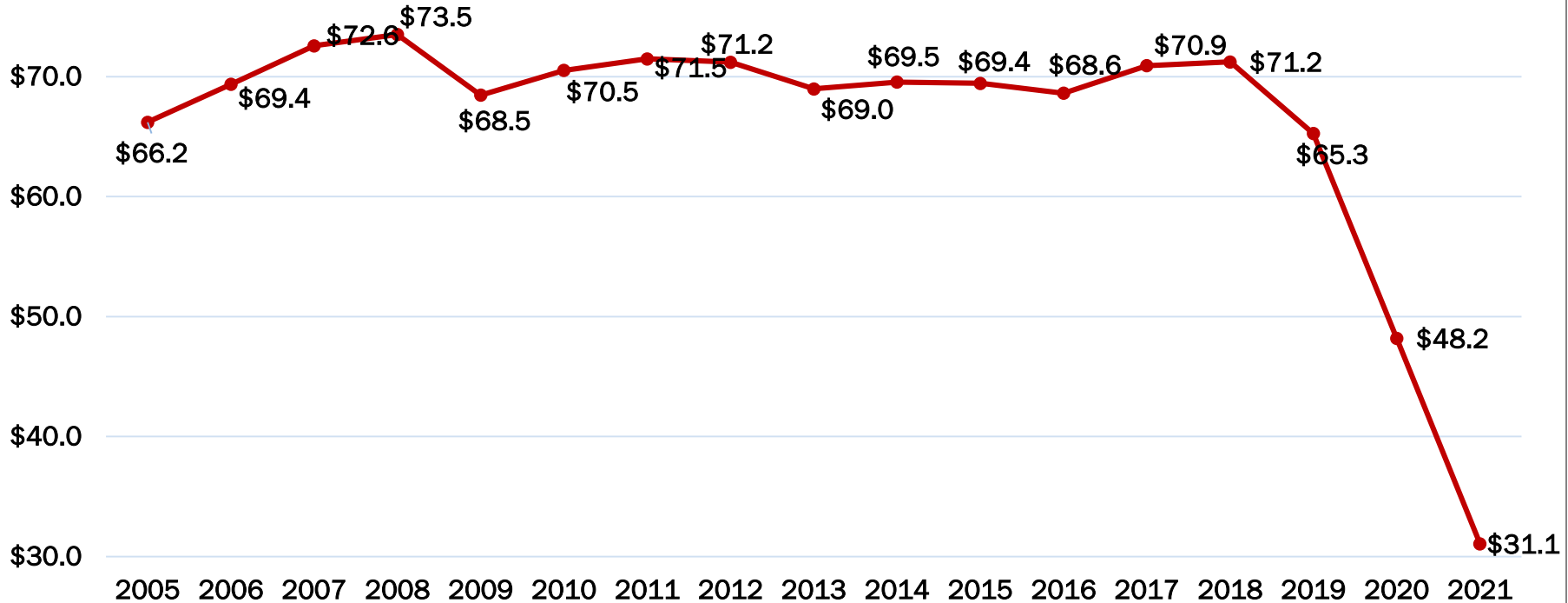
Jurisdictional Apportionments – World Service Fund

World Service Fund Collection Rate Trends



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of June 2020 is 58.9% vs. 60% as of May 2020.

World Service Fund Collection Trend in Millions of \$

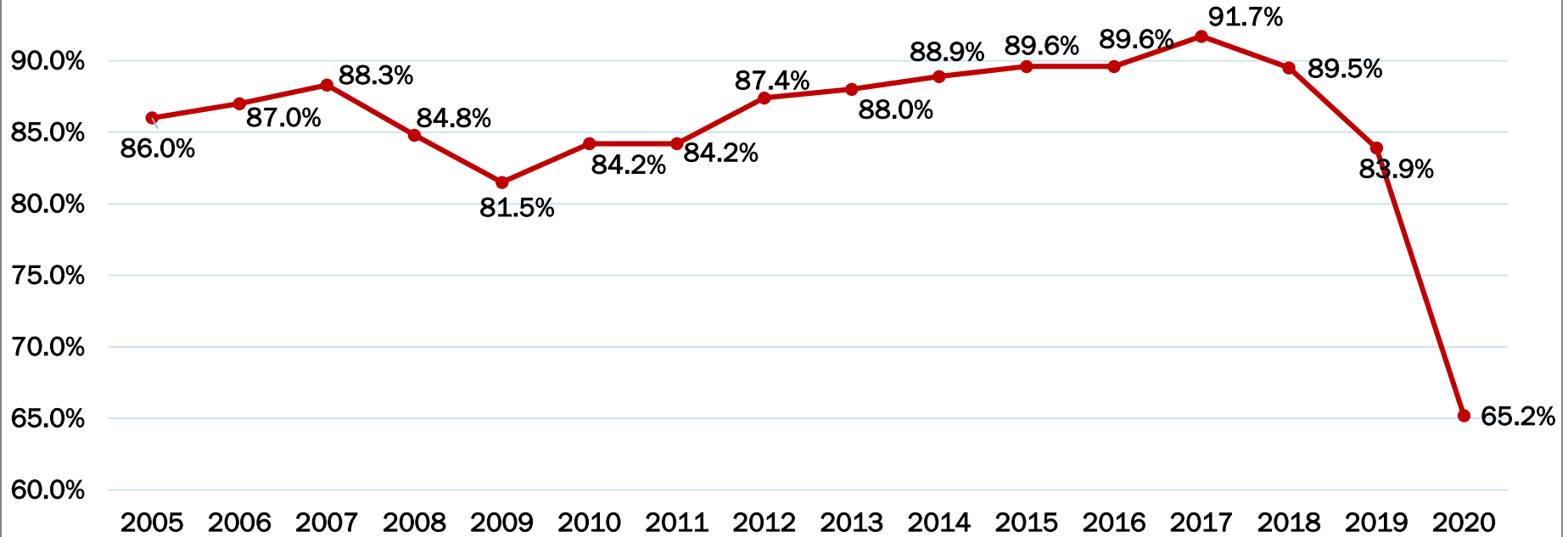


2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFR for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 56% lower than the average collections in 2015-2018.**

Jurisdictional Apportionments – General Administration Fund

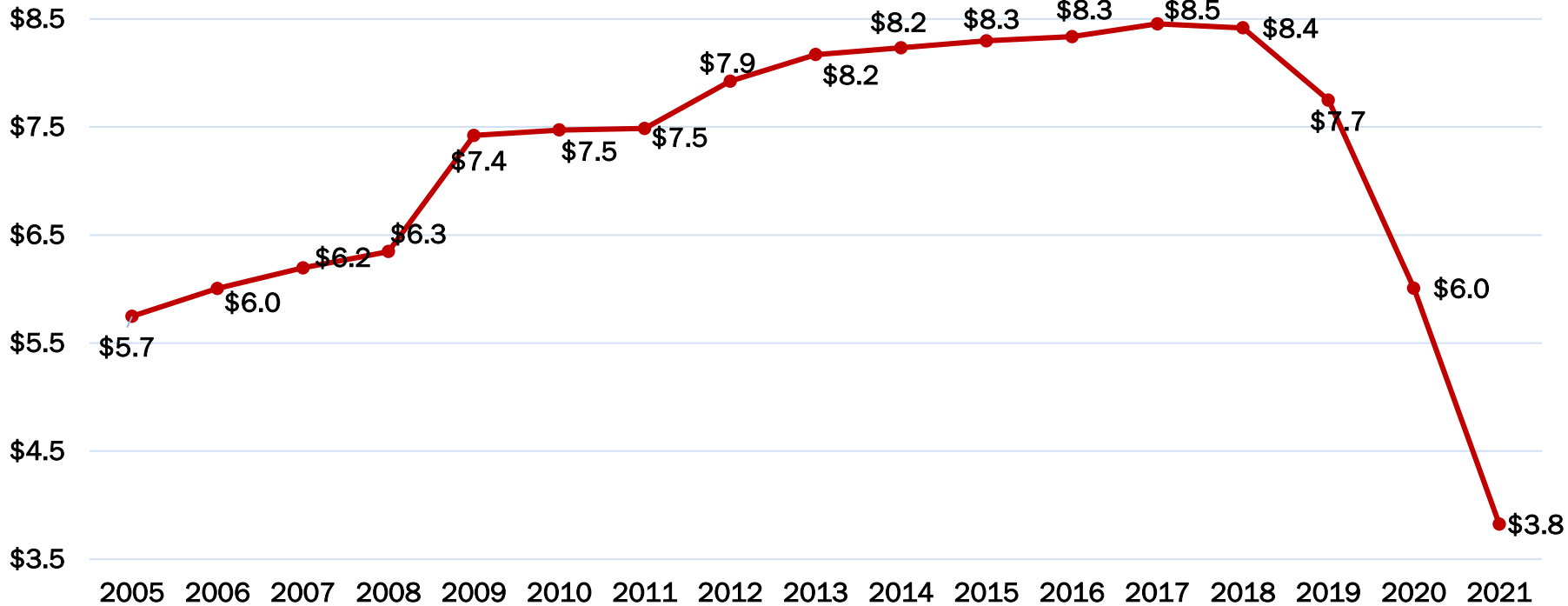
General Administration Fund Collection Rate Trends



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of June 2020 is 58.9% vs. 58.8% as of May 2020.

General Admin Fund Collection Trend in Millions of \$



2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. This projection is 55% lower than the average collections in 2015-2018.

Central Conference Apportionments – YTD July 2020

Figures In thousands Apportioned Fund	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
Episcopal	\$ 320	\$ 356	\$ 1,044	\$ 989	30.6%	36.0%	\$ (37)	-5.4%
General Administration	\$ 69	\$ 85	\$ 419	\$ 397	16.5%	21.5%	\$ (17)	-5.1%
Total	\$ 388	\$ 442	\$ 1,462	\$ 1,386	26.6%	31.9%	\$ (53)	-5.3%

Region	2020 Apport.	2020 Paid	2020%	2019 Apport.	2019 Paid	2019%	\$ Chg	% Chg Total Collected	2020 vs 2019 Coll. %
Africa	\$ 1,146,293	\$ 94,650	8.3%	\$ 1,082,502	\$ 96,591	8.9%	\$ (1,942)	-2.0%	-0.7%
Europe	\$ 212,887	\$ 272,852	128.2%	\$ 207,088	\$ 319,946	154.5%	\$ (47,094)	-14.7%	-26.3%
Philippines	\$ 103,153	\$ 20,914	20.3%	\$ 96,552	\$ 25,206	26.1%	\$ (4,292)	-17.0%	-5.8%
Total	\$ 1,462,332	\$ 388,416	26.6%	\$ 1,386,142	\$ 441,743	31.9%	\$ (53,327)	-12.1%	-5.3%

- Overall Collection Rate = 26.6% vs. 31.9% in 2019
- 4 Episcopal Areas did not pay any apportionments (11% of the total CC apportionments)
- 8 Episcopal Areas paid less than 58.3% of their apportionments (69% of the total CC apportionments)
- 8 Episcopal Areas paid equal or more than 58.3% of their apportionments (20% of the total CC apportionments)

UMC SUPPORT



FINANCE & ADMINISTRATION

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