



Financial Update August 2020



Apportionment Collections

Jurisdictional Apportionments – YTD August 2020

Figures In thousands Apportioned Fund	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
World Service	\$ 25,357	\$ 31,675	\$ 77,848	\$ 77,761	32.6%	40.7%	\$ (6,318)	-8.2%
Episcopal	\$ 8,917	\$ 10,314	\$ 23,054	\$ 23,028	38.7%	44.8%	\$ (1,396)	-6.1%
Ministerial Education	\$ 6,605	\$ 8,136	\$ 19,720	\$ 19,698	33.5%	41.3%	\$ (1,531)	-7.8%
Black College	\$ 3,702	\$ 4,407	\$ 10,488	\$ 10,477	35.3%	42.1%	\$ (705)	-6.8%
General Administration	\$ 3,175	\$ 3,812	\$ 9,244	\$ 9,233	34.3%	41.3%	\$ (637)	-6.9%
Africa University	\$ 895	\$ 1,021	\$ 2,347	\$ 2,345	38.1%	43.6%	\$ (126)	-5.4%
Interdenom. Cooperation	\$ 683	\$ 866	\$ 2,056	\$ 2,054	33.2%	42.2%	\$ (182)	-8.9%
Total	\$ 49,335	\$ 60,230	\$ 144,757	\$ 144,596	34.1%	41.7%	\$ (10,895)	-7.6%

- Overall Collection Rate = 34.1% vs. 41.7% in 2019
- Episcopal Fund Collection Rate = 38.7% vs. 44.8% in 2019
- World Service Collection Rate = 32.6% vs. 40.7% in 2019
- General Administration Collection Rate = 34.3% vs. 41.3 % in 2019

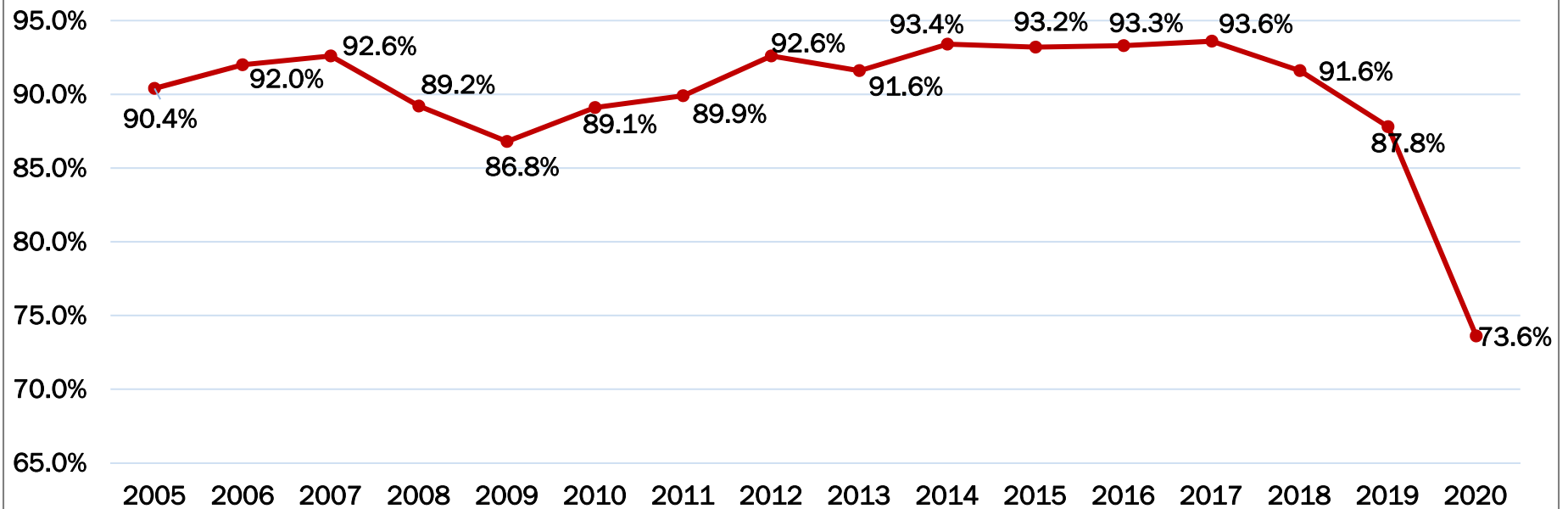
Jurisdictional Apportionment Collections – Month of August

Apportioned Fund	AUGUST RECEIPTS (In Thousands)							
	2017	2018	2019	2020	Change from 2017		Change from 2019	
World Service	4,765	5,135	4,830	4,465	(300)	-6%	(365)	-8%
Episcopal	1,454	1,567	1,611	1,459	5	0%	(152)	-9%
Ministerial Education	1,257	1,356	1,238	1,203	(53)	-4%	(34)	-3%
Black College	634	693	651	644	10	2%	(7)	-1%
General Administration	558	630	578	544	(14)	-2%	(34)	-6%
Africa University	151	155	153	152	1	0%	(1)	-1%
Interdenom. Cooperation	123	135	129	118	(5)	-4%	(10)	-8%
Total	8,942	9,670	9,190	8,586	(356)	-4%	(604)	-7%

- August 2020 collections:
 - Down 4% compared to 2017 except for Episcopal, Black College and Africa University Funds.
 - Down 7% compared to 2019 for all Funds.
 - Total apportionments for all three years are virtually the same.

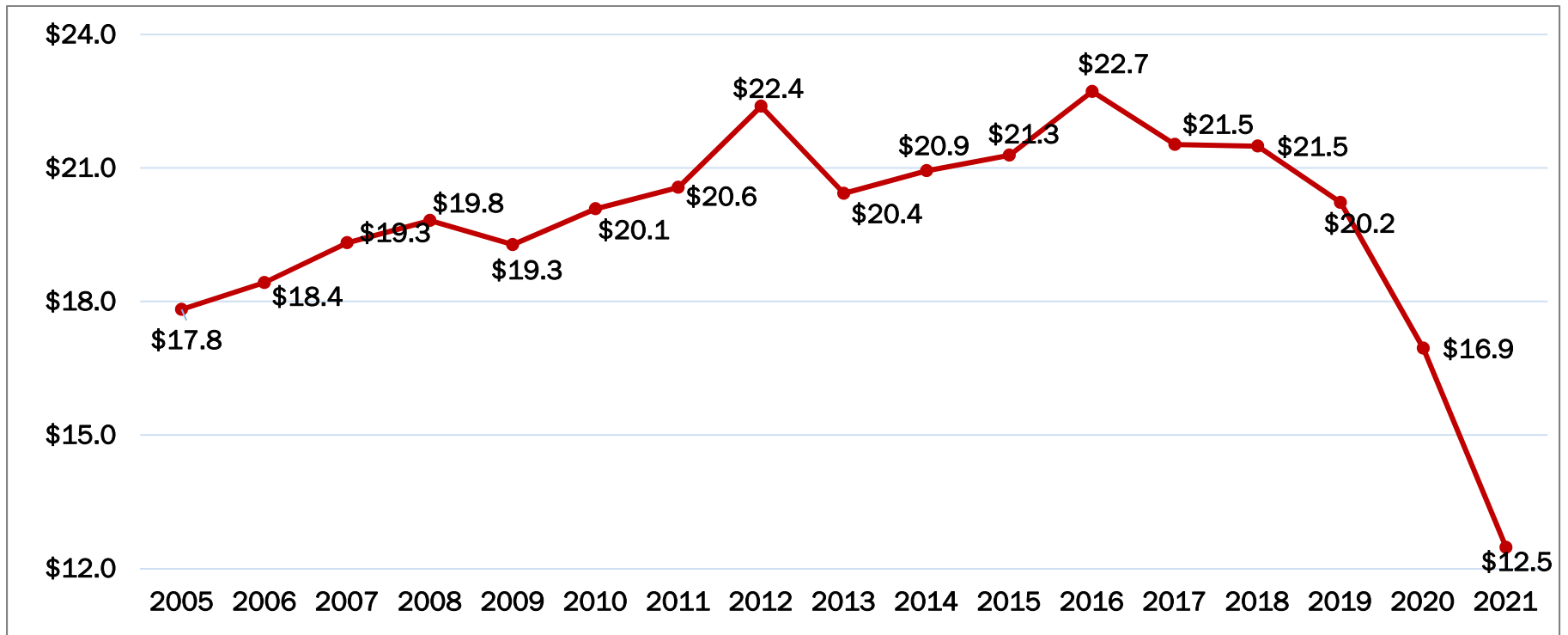
Jurisdictional Apportionments – Episcopal Fund

Episcopal Fund Collection Rate Trends



2020 Projection is based upon year-to-date August in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of August 2020 is 73.6% vs. 71% as of July 2020.

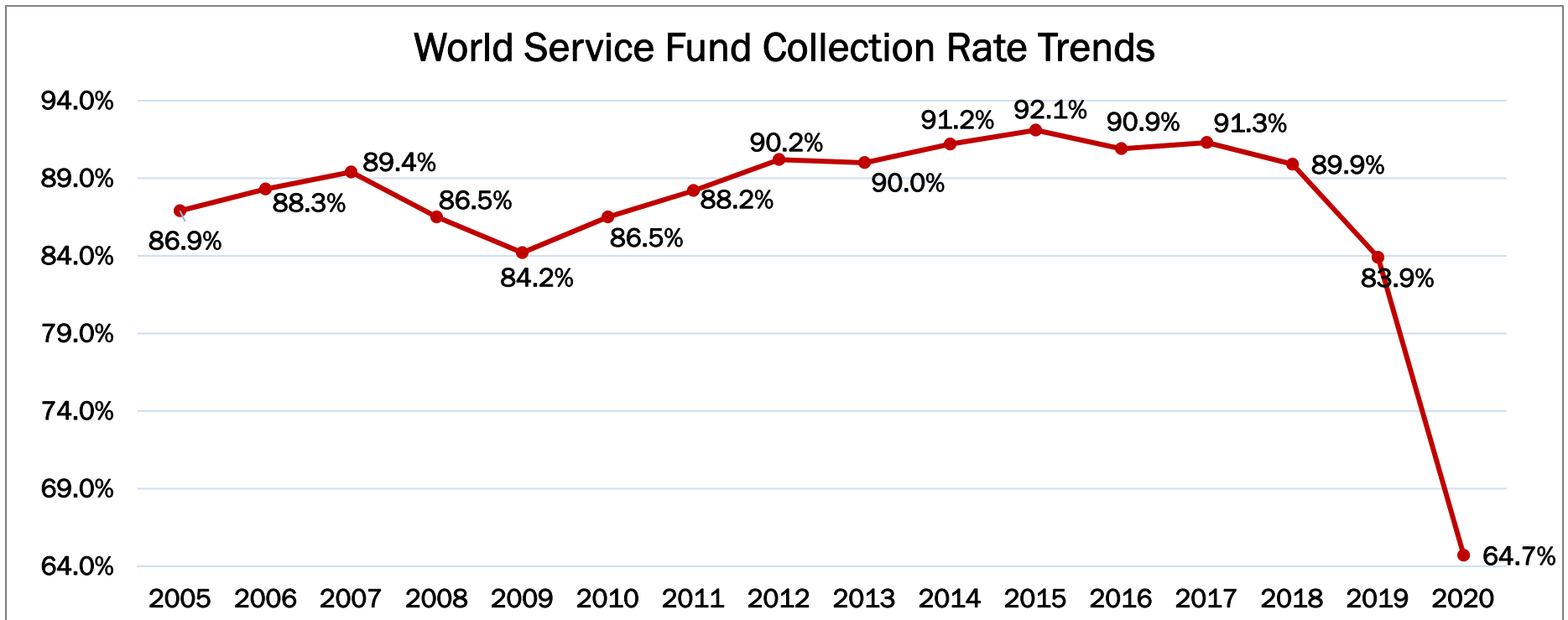
Episcopal Fund Collection Trend in Millions of \$



2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

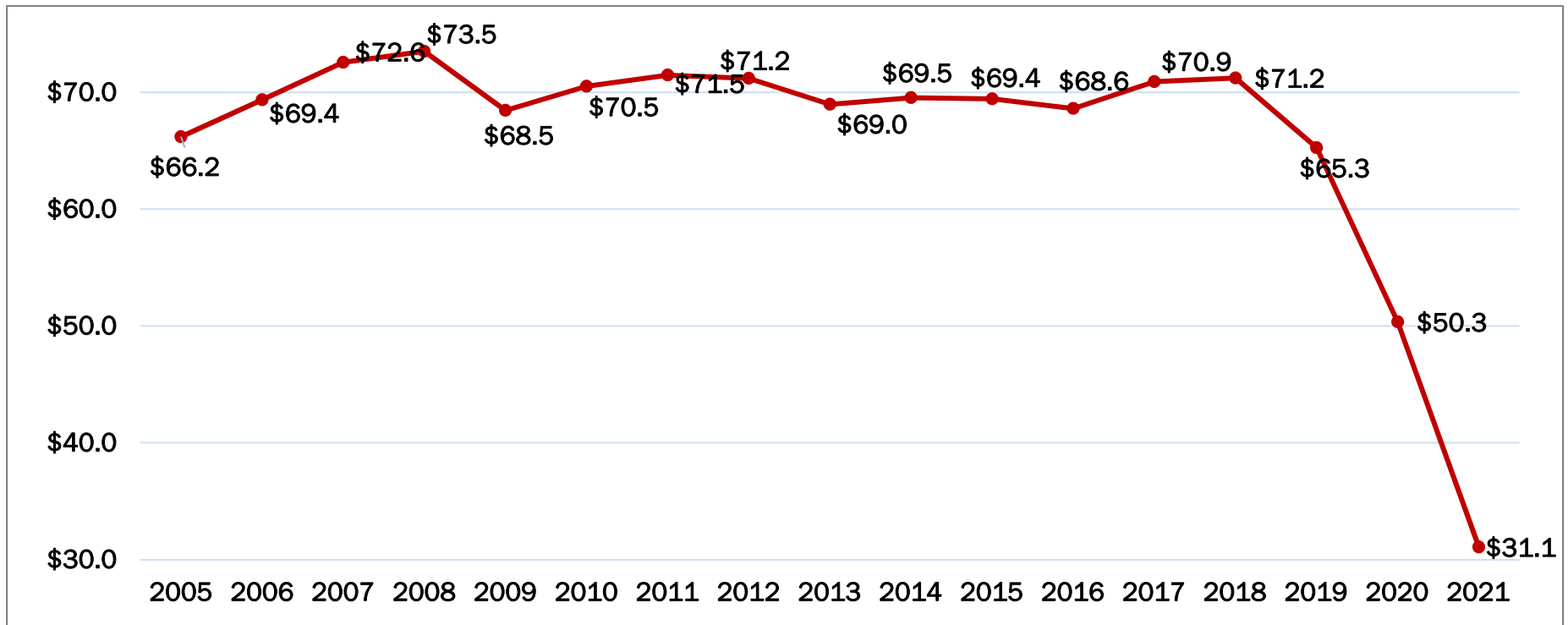
2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 43% lower than the average collections in 2016-2019.**

Jurisdictional Apportionments – World Service Fund



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of August 2020 is 64.7% vs. 61.9% as of July 2020.

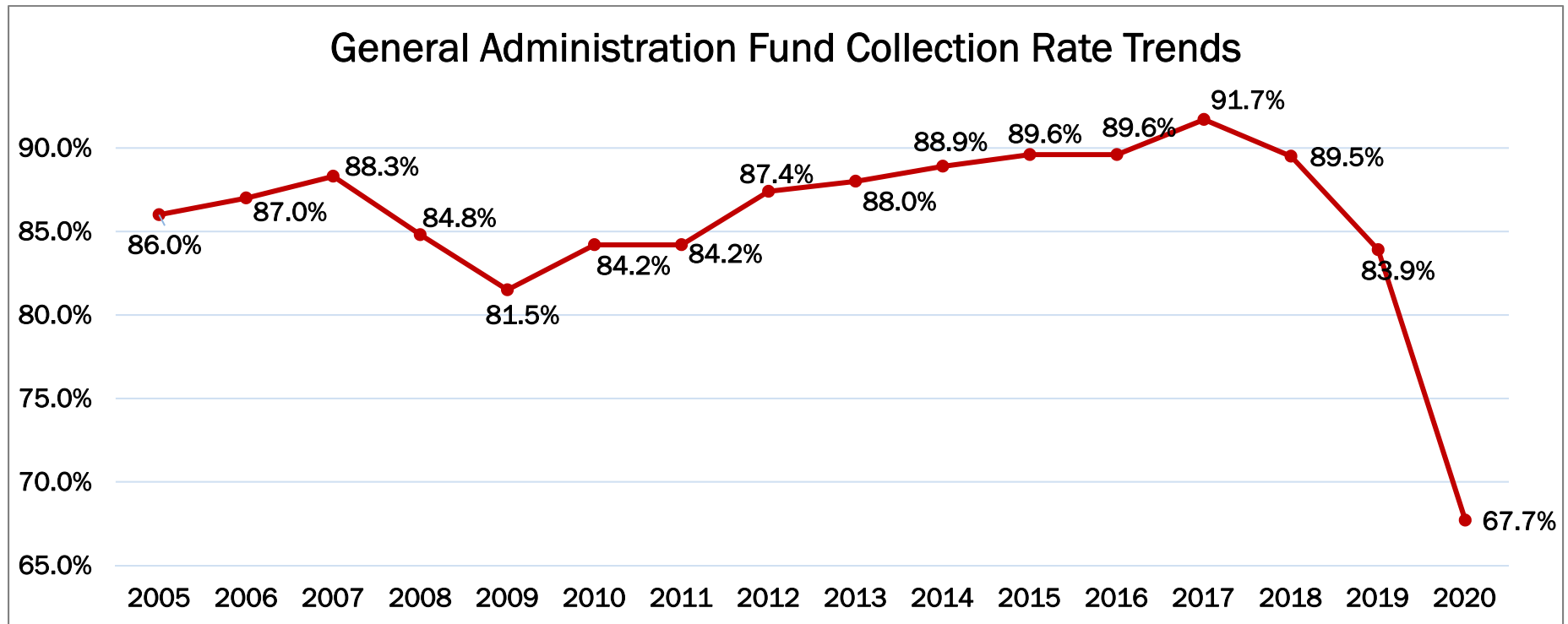
World Service Fund Collection Trend in Millions of \$



2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

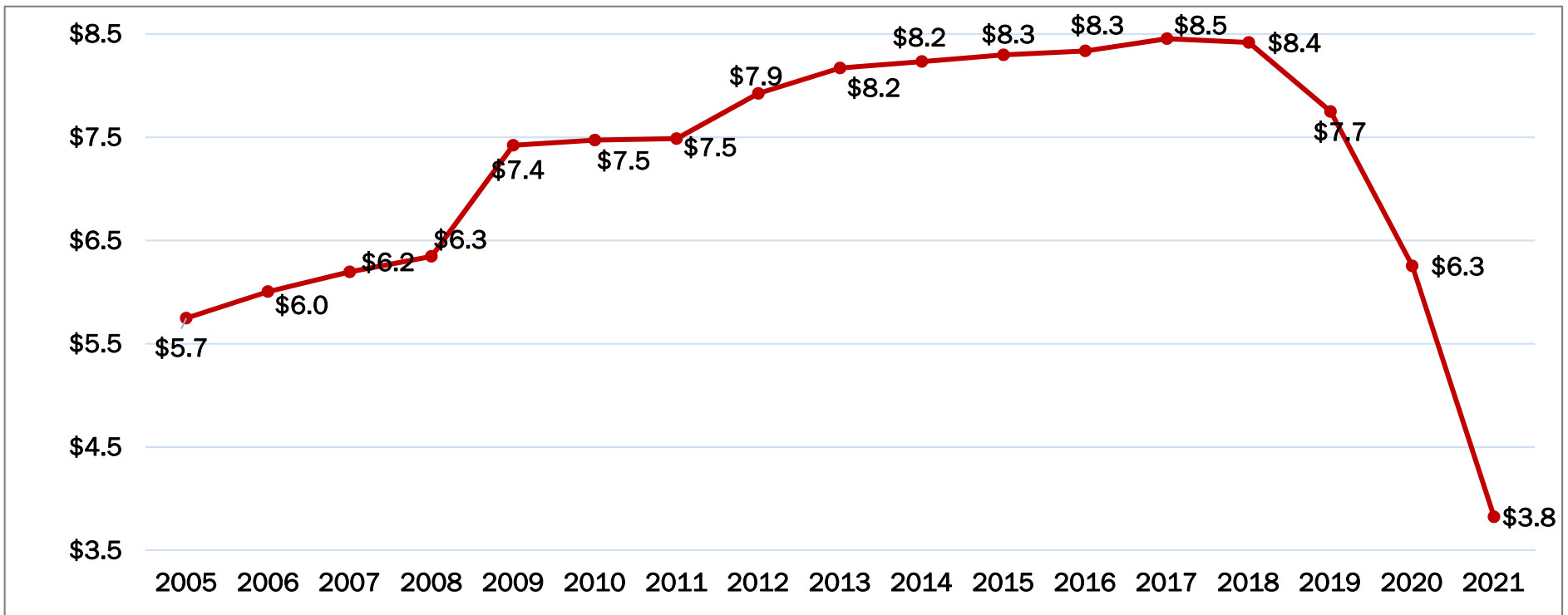
2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 56% lower than the average collections in 2015-2018.**

Jurisdictional Apportionments – General Administration Fund



2020 Projection is based upon year-to-date May in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of August 2020 is 67.7% vs. 65.2% as of July 2020.

General Admin Fund Collection Trend in Millions of \$



2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 55% lower than the average collections in 2015-2018.**

Central Conference Apportionments – YTD August 2020

Figures In thousands Apportioned Fund	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
Episcopal	\$ 367	\$ 407	\$ 1,044	\$ 989	35.2%	41.1%	\$ (40)	-5.9%
General Administration	\$ 79	\$ 98	\$ 419	\$ 397	18.8%	24.7%	\$ (19)	-5.8%
Total	\$ 446	\$ 505	\$ 1,462	\$ 1,386	30.5%	36.4%	\$ (59)	-5.9%

Region	2020 Apport.	2020 Paid	2020%	2019 Apport.	2019 Paid	2019%	\$ Chg	% Chg Total Collected	2020 vs 2019 Coll. %
Africa	\$ 1,146,293	\$ 108,551	9.5%	\$ 1,082,502	\$ 110,499	10.2%	\$ (1,949)	-1.8%	-0.7%
Europe	\$ 212,887	\$ 312,956	147.0%	\$ 207,088	\$ 365,310	176.4%	\$ (52,354)	-14.3%	-29.4%
Philippines	\$ 103,153	\$ 24,668	23.9%	\$ 96,552	\$ 28,953	30.0%	\$ (4,285)	-14.8%	-6.1%
Total	\$ 1,462,332	\$ 446,175	30.5%	\$ 1,386,142	\$ 504,763	36.4%	\$ (58,588)	-11.6%	-5.9%

- Overall Collection Rate = 30.5% vs. 36.4% in 2019
- 4 Episcopal Areas did not pay any apportionments (5.6% of the total CC apportionments)
- 9 Episcopal Areas paid less than 66.7% of their apportionments (74.5% of the total CC apportionments)
- 7 Episcopal Areas paid equal or more than 66.7% of their apportionments (19.9% of the total CC apportionments)

UMC SUPPORT



FINANCE & ADMINISTRATION

General Council on Finance and Administration

THE UNITED METHODIST CHURCH

CONTACT



1 Music Circle North
Nashville, TN 37167



615-329-3393



rking@gfca.org



www.gcfa.org